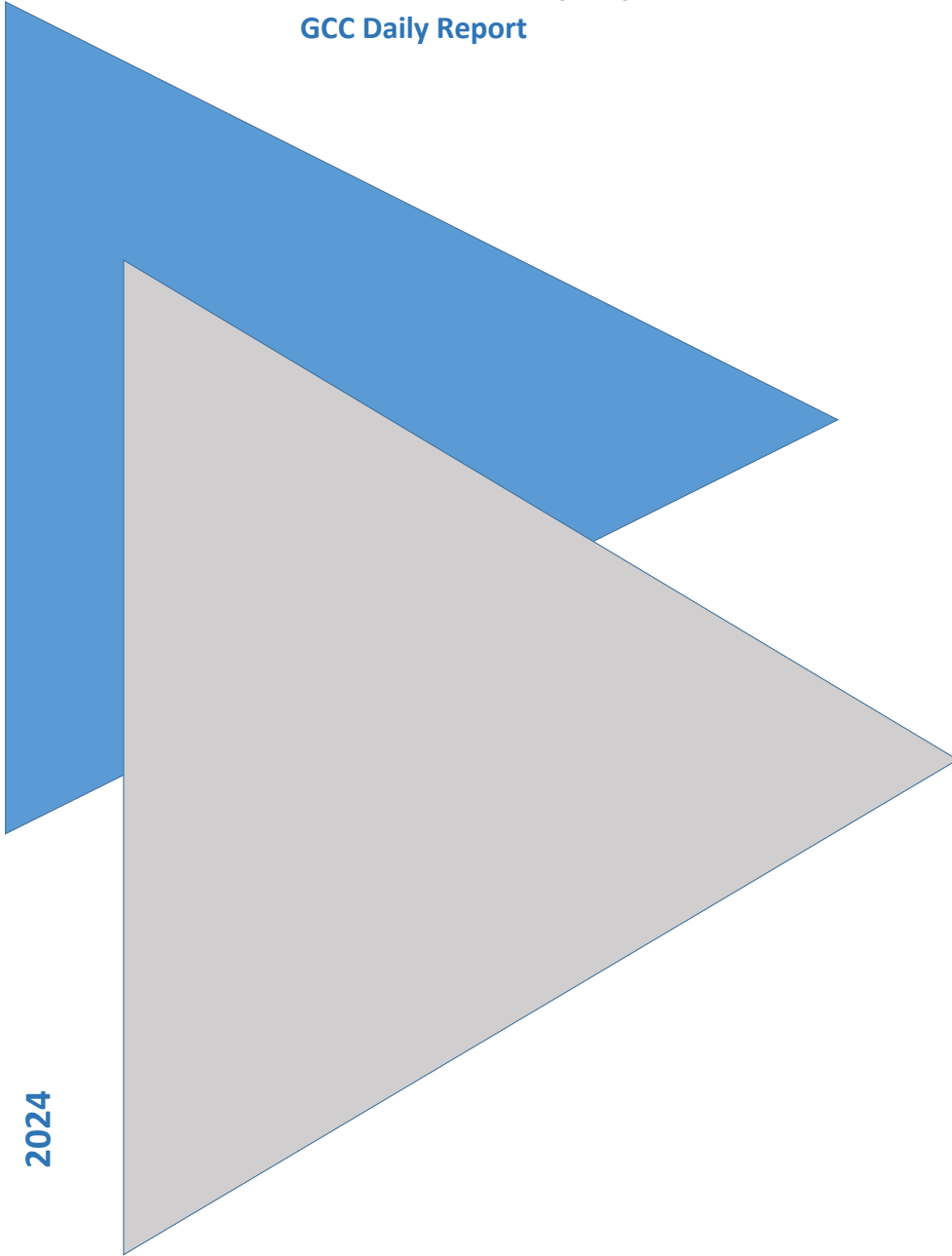


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

06/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,361.41	1.2	6.1	21.3	20.6	3.3	2.9	1.84%
MSCI Emerging Markets Index	1,061.45	0.8	3.7	15.4	15.0	1.7	1.7	2.75%
MSCI FM FRONTIER MARKETS	515.31	0.6	1.6	10.9	12.8	1.5	1.8	4.02%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	503.74	0.3	(5.1)	9.9	14.4	1.5	1.7	4.79%
Muscat Stock Exchange MSX 30 Index	4,786.05	(0.4)	6.0	12.6	11.8	0.9	0.8	5.59%
Tadawul All Share Index	12,369.67	(0.0)	3.4	22.4	22.2	2.6	2.3	3.25%
Dubai Financial Market General Index	4,159.27	0.4	2.5	8.0	12.1	1.3	1.0	5.77%
FTSE ADX GENERAL INDEX	9,029.17	(0.1)	(5.7)	19.7	21.0	2.7	2.2	2.19%
Qatar Exchange Index	9,651.00	(0.4)	(10.9)	10.9	13.6	1.3	1.5	4.94%
Bahrain Bourse All Share Index	2,022.29	(0.4)	2.6	8.0	11.4	0.8	0.9	8.31%
Boursa Kuwait All Share Price Return Ir	7,042.58	(0.0)	3.3	15.9	20.1	1.5	1.5	3.24%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	547.94	1.0	3.6	17.1	16.8	1.7	1.7	2.68%
MSCI AC Asia Ex. Japan Index	673.32	0.9	5.0	16.9	16.6	1.6	1.6	0.00%
Nikkei 225	38,236.07	(0.1)	14.3	27.3	25.1	2.2	1.9	1.65%
S&P/ASX 200	7,682.37	0.7	1.2	19.4	19.1	2.2	2.2	3.80%
Hang Seng Index	18,578.30	0.6	9.0	10.4	11.2	1.1	1.1	3.81%
NSE Nifty 50 Index	22,444.45	(0.1)	3.3	23.5	24.7	3.8	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.55	0.5	5.5	15.4	16.4	2.1	1.9	3.18%
MSCI Emerging Markets Europe Index	130.18	0.5	11.0	7.4	6.9	1.2	1.0	3.91%
FTSE 100 Index	8,213.49	0.5	6.2	14.6	14.4	1.9	1.7	3.70%
Deutsche Boerse AG German Stock Inc	18,105.35	0.6	8.1	15.0	15.7	1.6	1.6	2.91%
CAC 40	7,995.47	0.5	6.0	14.0	16.7	2.0	1.8	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,080.89	1.2	7.1	24.6	22.8	4.5	3.9	1.44%
S&P 500 INDEX	5,127.79	1.3	7.5	24.5	22.6	4.7	4.1	1.39%
Dow Jones Industrial Average	38,675.68	1.2	2.6	22.4	20.0	5.0	4.5	1.88%
NASDAQ Composite Index	16,156.33	2.0	7.6	38.6	36.9	6.3	5.6	0.74%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	573.19	0.0	7.0	-30%	151%
Gold Spot \$/Oz	2,321.69	0.9	12.5	-3%	121%
BRENT CRUDE FUTR Jul24	83.54	0.7	9.3	-9%	86%
Generic 1st'OQA' Future	83.93	0.9	10.0	-33%	355%
LME COPPER 3MO (\$)	9,910.00	1.5	15.8	-7%	129%
SILVER SPOT \$/OZ	27.17	2.3	14.2	-7%	127%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,786.05							
Change	-19.20	-0.40%						
Previous Close	4,805.25		Financial Sector	7,726.70	7,775.11	-0.62%	-0.47%	4.52%
Open	4,805.25		Industry Sector	5,881.88	5,917.85	-0.61%	0.43%	7.43%
Day's High	4,822.22		Services Sector	1,831.65	1,836.92	-0.29%	-0.11%	17.00%
Day's Low	4,786.05		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.03%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,369.67		Tadawul Banks	11,842.93	11,882.92	-0.34%	0.55%	-0.50%
Change	-3.44	-0.03%	Tadawul Energy	5,662.02	5,672.60	-0.19%	0.00%	-0.48%
Previous Close	12,373.11		Tadawul Utilities	13,847.64	13,922.06	-0.53%	-1.78%	-0.76%
Open	12,386.02		Tadawul Telecom	7,605.97	7,567.63	0.51%	0.51%	-0.16%
Day's High	12,432.11		Tadawul Insurance	11,875.44	11,120.23	6.79%	6.35%	10.43%
Day's Low	12,350.93		Tadawul Retailing	8,230.40	8,297.02	-0.80%	-0.32%	0.18%
YTD Change	3.36%		Tadawul Food & Beverages	6,242.19	6,258.08	-0.25%	-0.64%	-1.72%
Volume Mn	200,062.45		Tadawul Media	30,721.72	30,808.76	-0.28%	-0.08%	0.33%
Value Traded Mn	6,553.24		Tadawul Materials	6,244.91	6,281.60	-0.58%	-0.91%	-2.09%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,443.23	12,358.08	0.69%	0.91%	3.14%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
BUPA ARABIA FOR COOPERATIVE	275	10.00%	RAOOM TRADING CO	133.00	-6.86%	TOURISM ENTERPRIS	0.91	8541.01
AL RAJHI CO FOR CO-OPERATIVE	145.2	7.56%	MOHAMMED HASAN AL NAQOOL SON	40.20	-3.71%	ELECTRICAL INDUSTR	5.31	7721.77
MEDITERRANEAN & GULF INSURAN	32.15	6.81%	FESH FASH SNACK FOOD PROD CO	17.12	-3.39%	SAUDI CHEMICAL CO	8.04	5749.08
CO FOR COOPERATIVE INSURANCE	169.2	6.42%	ARABIAN INTERNET & COMMUNICA	338.00	-3.37%	ANAAM INTERNATIO	1.07	5408.81
WALAA COOPERATIVE INSURANCE	32.5	6.38%	ALDREES PETROLEUM AND TRANSP	124.40	-2.77%	AL-BAHA DEVELOPMI	0.13	5080.48

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,159.27							
Change	16.55	0.40%						
Previous Close	4,142.72		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,144.42		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,162.64		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,143.93		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.02		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	81,627.59		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	214.04		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMANAT HOLDINGS PJSC	1.04	1.96%	DUBAI NATIONAL INSURANCE	4.05	-10.00%	UNION PROPERTIES F	0.44	13,327.79
TABREED	3.23	1.57%	NATIONAL CEMENT CO	2.41	-1.63%	EMAAR PROPERTIES I	7.88	5,039.50
COMMERCIAL BANK OF DUBAI	6.59	1.23%	ARAMEX PJSC	2.5	-1.57%	ARAMEX PJSC	2.50	3,062.54
EMIRATES NBD PJSC	16.9	1.20%	ISLAMIC ARAB INSURANCE COM	0.41	-1.20%	DEYAAR DEVELOPME	0.73	2,826.97
UNION PROPERTIES PJSC	0.437	1.16%	AJMAN BANK PJSC	1.84	-1.08%	AL FIRDOUS HOLDIN	0.33	2,754.07

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,029.17							
Change	-8.23	-0.09%						
Previous Close	9,037.40		Financial	16,014.93	16,034.79	-0.12%	-0.12%	0.04%
Open	9,037.40		Telecommunication	4,001.17	4,034.40	-0.82%	-0.82%	-5.41%
			Consumer Services	11,299.67	11,397.28	-0.86%	-0.86%	-2.27%
Day's High	9,043.55		Basic Material	4,856.26	4,853.02	0.07%	0.07%	1.18%
Day's Low	9,024.65		Industrials	2,711.45	2,711.22	0.01%	0.01%	-2.25%
YTD Change	-5.73%		Utilities	11,124.43	10,925.78	1.82%	1.82%	0.36%
			Energy	1,931.43	1,937.21	-0.30%	-0.30%	-1.10%
Volume Mn	262,461.09		Health Care	2,971.00	2,979.89	-0.30%	-0.30%	1.07%
Value Traded Mn	838.03		Real Estate	8,868.42	8,740.06	1.47%	1.47%	5.92%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESHRAQ INVESTMENTS PJSC	0.37	4.23%	FUJAIRAH CEMENT INDUSTRIES	0.279	-7.62%	ESHRAQ INVESTMEN	0.37	71171.57
AL SEER MARINE SUPPLIES & EQ	4.65	2.20%	GULF CEMENT CO	0.37	-7.27%	MULTIPLY GROUP	2.34	20242.05
Q HOLDING PJSC	3.07	1.99%	GULF MEDICAL PROJECTS	1.9	-4.04%	ALDAR PROPERTIES P	5.81	13273.88
RAS AL KHAIMAH WHITE CEMENT	0.998	1.84%	ABU DHABI SHIP BUILDING CO	3.96	-3.18%	Q HOLDING PJSC	3.07	12928.48
ABU DHABI NATIONAL ENERGY CO	2.8	1.82%	ESG EMIRATES STALLIONS GROU	10.98	-3.17%	DANA GAS	0.69	11380.00

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,651.00							
Change	-39.05	-0.40%						
Previous Close	9690.05		<b>Total Return</b>	21,707.06	21,794.88	-0.40%	0.42%	-0.78%
Open	9690.05		<b>Rayan Islamic</b>	4,612.69	4,629.56	-0.36%	0.28%	-1.13%
Day's High	9713.68		<b>All Share</b>	3,386.14	3,399.39	-0.39%	0.41%	-0.67%
Day's Low	9640.94		<b>Banks &amp; Finance</b>	4,015.11	4,036.57	-0.53%	0.44%	-0.71%
YTD Change	-0.1089161		<b>Industrials</b>	4,038.42	4,062.12	-0.58%	-0.20%	-1.20%
Volume Mn	163.227		<b>Transportation</b>	4,888.32	4,919.58	-0.64%	0.77%	-0.84%
Value Traded Mn	401.3411		<b>Real Estate</b>	1,565.61	1,566.59	-0.06%	0.72%	0.65%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,374.96	2,370.41	0.19%	0.24%	-1.48%
			<b>Telecommunications</b>	1,602.81	1,587.18	0.98%	1.72%	0.32%
			<b>Consumer Goods</b>	7,338.23	7,332.92	0.07%	0.80%	0.50%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	1.96	1.71%	INMA HOLDING COMPANY	4.00	-3.05%	QATAR GERMAN CO I	1.61	28033.46
AL AHLI BANK	3.78	1.61%	WIDAM FOOD CO	2.29	-2.72%	BALADNA	1.33	11685.62
OOREDOD QPSC	10.19	1.29%	QATAR NAVIGATION	10.41	-1.79%	EZDAN HOLDING GRC	0.81	9595.48
MEDICARE GROUP	4.03	1.26%	DLALA HOLDING	1.28	-1.54%	MAZAYA REAL ESTAT	0.65	7996.13
EZDAN HOLDING GROUP	0.81	1.12%	QATAR INTERNATIONAL ISLAMIC	10.35	-1.33%	MASRAY AL RAYAN	2.43	7777.25

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,022.29							
Change	-8.89	-0.44%						
Previous Close	2,031.18		<b>MSCI Bahrain</b>	157.47	157.25	0.14%	0.14%	-0.05%
Open	2,031.18		<b>MSCI Bahrain Domestic Islamic</b>	60.19	60.13	0.10%	0.10%	-0.08%
Day's High	2031.180		<b>MSCI Bahrain Net TR USD</b>	424.13	424.13	0.00%	0.00%	-0.18%
Day's Low	2021.370							
YTD Change	2.58%							
Volume Mn	496.57							
Value Traded Mn	0.343							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	INOVEST CO BSC	0.25	-9.66%	AL SALAM BANK BSC	0.20	247.29
-	-	-	GFH FINANCIAL GROUP BSC	0.29	-3.97%	BAHRAIN COMMERC	0.31	90.16
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.54	-0.56%	BBK BSC	0.50	60.41
-	-	-	AL SALAM BANK BSC	0.20	-0.49%	ALUMINIUM BAHRAI	1.27	55.00
-	-	-	BBK BSC	0.50	-0.20%	INOVEST CO BSC	0.25	24.53

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,042.58							
Change	-1.13	-0.02%	<b>Industrials</b>	760.20	756.66	0.47%	-1.05%	-16.27%
Previous Close	7,043.71		<b>Banks</b>	1,726.95	1,728.23	-0.07%	-0.22%	4.82%
Open	7,043.74		<b>Consumer Service</b>	842.21	836.03	0.74%	1.12%	27.88%
			<b>Technology</b>	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,057.02		<b>Real Estate</b>	1,282.44	1,290.14	-0.60%	-0.26%	5.73%
Day's Low	7,029.45		<b>Financial Services</b>	1,340.33	1,343.51	-0.24%	0.53%	10.57%
YTD Change	3.30%		<b>Telecom</b>	1,051.71	1,049.29	0.23%	0.77%	-4.83%
			<b>Health Care</b>	474.62	473.35	0.27%	-2.60%	-1.56%
Volume Mn	0.20		<b>Insurance</b>	2,502.24	2,497.23	0.20%	0.61%	9.13%
Value Traded Mn	42.76		<b>Basic Materials</b>	841.22	837.06	0.50%	-1.56%	12.77%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
MENA REAL ESTATE CO	56.60	9.69%	OSOUL INVESTMENT KSCC	84.20	-10.90%	KUWAIT INTERNATIO	163.00	21029.50
METAL & RECYCLING CO	94.00	7.43%	KUWAIT & MIDDLE EAST FIN INV	83.50	-7.73%	MENA REAL ESTATE C	56.60	11507.44
PALMS AGRO PRODUCTION CO	201.00	6.91%	KUWAIT BUSINESS TOWN REAL ES	64.00	-5.60%	AGILITY	310.00	11177.70
UNICAP INVESTMENT AND FINANC	151.00	5.59%	ARKAN AL KUWAIT REAL ESTATE	78.70	-4.95%	KFIC INVEST KSCP	69.70	10996.60
NATIONAL CONSUMER HOLDING CO	119.00	5.31%	AL-DEERA HOLDING CO	351.00	-4.88%	GULF BANK	249.00	9055.10

Source: FSC